



NORTHERN NEW ENGLAND
SCHOOL OF BANKING

October 17-21, 2022

The Venue at Portwalk Place,
Portsmouth, New Hampshire

EVALUATION FORM

Please complete the following form as honestly and candidly as possible. Your evaluation and particularly your **comments are essential to the continuing improvement of the school.** **Please do not sign or identify yourself on this form** in any way.

PLEASE USE THE FOLLOWING SCALE FOR RATING:

Poor	Fair	Good	Very Good	Excellent
1	2	3	4	5

Monday, October 17th

Introduction to Banking & Other Issues – Christopher D’Elia

	1	2	3	4	5
- Level of Presentation					
- Value to you as a banker					
- Overall rating					

Comments:

The Role of Your State Association – Christopher D’Elia, Kristy Merrill, Jim Roche

	1	2	3	4	5
- Level of Presentation					
- Value to you as a banker					
- Overall rating					

Comments:

Birth Order: What’s It Got To Do With Business Anyway? – Jack Agati

	1	2	3	4	5
- Level of Presentation					
- Value to you as a banker					
- Overall rating					

Comments:

The Art of Motivating Ourselves and Others - Jack Agati

- Level of Presentation

1 2 3 4 5

- Value to you as a banker

1 2 3 4 5

- Overall rating

1 2 3 4 5

Comments:

Tuesday, October 18th

Economic Demographics – Brian Gottlob

- Level of Presentation

1 2 3 4 5

- Value to you as a banker

1 2 3 4 5

- Overall rating

1 2 3 4 5

Comments:

Fundamentals of Lending – Charlie Dowd: Residential Lending

- Level of Presentation

1 2 3 4 5

- Value to you as a banker

1 2 3 4 5

- Overall rating

1 2 3 4 5

Comments:

Fundamentals of Lending – Terrie McQuillen & James Gallagher: Commercial Lending

- Level of Presentation

1 2 3 4 5

- Value to you as a banker

1 2 3 4 5

- Overall rating

1 2 3 4 5

Comments:

Fraud, Cybercrime, Security – John H. Rogers

- Level of Presentation

1 2 3 4 5

- Value to you as a banker

1 2 3 4 5

- Overall rating

1 2 3 4 5

Comments:

Marketing for the Future – Linda Varrell

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

The Future of Financial Services – Matt Putvinski

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Wednesday, October 19th

Bank Financial Statements/Role of the CFO – Tom Zuke

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Asset Liability Management – Tom Zuke

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Business Development: Acquiring, Retaining & Attracting Customers – Chantal Upton

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Introduction to Trust Services, Wealth Management & Insurance – Jennifer Cook 1 2 3 4 5
- Level of Presentation 1 2 3 4 5
- Value to you as a banker 1 2 3 4 5
- Overall rating 1 2 3 4 5

Comments:

CEO Panel Discussion: Blaine Boudreau, Joan Gile, David Silverman 1 2 3 4 5
- Level of Presentation 1 2 3 4 5
- Value to you as a banker 1 2 3 4 5
- Overall rating 1 2 3 4 5

Comments:

Thursday, October 20th

From Supervision to Leader – David Ciullo 1 2 3 4 5
- Level of Presentation 1 2 3 4 5
- Value to you as a banker 1 2 3 4 5
- Overall rating

Comments:

Human Resource Issues Impacting Managers – Anne Jenness 1 2 3 4 5
- Level of Presentation 1 2 3 4 5
- Value to you as a banker 1 2 3 4 5
- Overall rating

Comments:

ERM, CRA, & Compliance – Ross Bartlett & Natalia Beaulieu

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Friday, October 21—

Public Speaking – Cristy Beemer

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Written Communication Skills – Cristy Beemer

- Level of Presentation
- Value to you as a banker
- Overall rating

1 2 3 4 5
1 2 3 4 5
1 2 3 4 5

Comments:

Are there topics of interest that should be added to the School in the future which would benefit future students attending?

Please indicate what you liked BEST about the School:

Please indicate what you DID NOT like about the School:

Please rate The Venue at Portwalk Place & Hilton Garden Inn for the following:

- | | | | | | |
|-----------------------------|---|---|---|---|---|
| - Quality of meeting Rooms | 1 | 2 | 3 | 4 | 5 |
| - Quality of Accommodations | 1 | 2 | 3 | 4 | 5 |
| - Quality of Food | 1 | 2 | 3 | 4 | 5 |

Comments:

Please indicate what you liked best or did not like about the Amazing Race Scavenger Hunt.

Additional comments regarding your overall experience with the School and The Venue.